

### SELLER PROVIDED DOCUMENTS

- YTD Profit and Loss Statement
- YTD Balance Sheet
- 2023 Profit and Loss Statement
- 2022 Profit & Loss Statement
- 2021 Profit & Loss Statement
- 2023 Business Tax Return
- 2022 Business Tax Return
- 2021 Business Tax Return
- Copy of Current Lease (If Applicable)

### BUYER PROVIDED DOCUMENTS

- Business Purchase Agreement
- 2023 Personal Tax Return
- 2023 W-2\*
- Personal Financial Statement (PFS)\*
- Proof of Down Payment (Bank Statement)
- Business Plan (Battle Plan for Business)
- 3 Year Financial Projections (Year 1 & 2 Monthly, Year 3 quarterly)
- Resume for Owners\*
- Credit Score Screenshot\*
- Government Issued Photo ID\*
- Equipment Invoices (If Applicable)

*\*Required for any owner with 20% or more ownership*