

EXISTING BUSINESS LENDING DOCUMENT LIST

EXISTING BUSINESS (2+ YEARS IN BUSINESS) LENDING DOUCMENT LIST

- YTD Profit and Loss Statement
- YTD Balance Sheet
- 2023 Profit and Loss Statement
- 2022 Profit & Loss Statement
- 2021 Profit & Loss Statement
- 2023 Business Tax Return
- 2022 Business Tax Return
- 2021 Business Tax Return
- 2023 Personal Tax Return
- Personal Financial Statement (PFS)*
- Proof of Down Payment (Bank Statement)
- Business Plan (Battle Plan for Business)
- 3 Year Financial Projections (Year 1 & 2 Monthly, Year 3 quarterly)
- Credit Score Screenshot*
- Government Issued Photo ID*
- Equipment Invoices (If Applicable)
- Copy of Current Lease (If Applicable)

**Required for any owner with 20% or more ownership*