

STARTUP LENDING DOCUMENT LIST

- 2023 Personal Tax Return***
- 2022 Personal Tax Return***
- 2021 Personal Tax Return***
- 2023 W-2***
- Personal Financial Statement (PFS)***
- Proof of Down Payment (Bank Statement)**
- Business Plan (Battle Plan for Business)**
- 3 Year Financial Projections (Year 1 & 2 monthly, Year 3 quarterly)**
- Start-up Expense Breakdown**
- Resume for Owners***
- Credit Score Screen Shot***
- Government Issued Photo ID***
- Equipment Invoices (if applicable)**

**Required for any owner with 20% ownership*